



THE BETTES COMPANY

PROSPECT INFORMATION _____ CREDIT REPORT (CLIENT INITIAL)

NAME(S): _____

ADDRESS: _____

CITY: _____ ZIPCODE: _____

NUMBER OF YEARS: _____ MO. _____ RENT OWN HOA: _____

DATE OF BIRTH: _____/_____/_____ CITIZEN: YES NO STATUS _____

HOME PHONE: (_____) _____ CELL PHONE (_____) _____

WORK TELEPHONE: (_____) _____ EMAIL: _____

MARITAL STATUS: _____ SOCIAL SECURITY NO(S) _____ - _____ - _____

CHILDREN NO. _____ AGES _____ - _____ - _____

EMPLOYER: _____ PHONE: (_____) _____

ADDRESS: _____

OCCUPATION: _____ BUS TYPE: _____

YEARS EMPLOYED: _____ YRS _____ MO ANNUAL INCOME: \$ _____

BANK: _____ CHECKING SAVINGS OTHER

AUTOS: MAKE: _____ YR: _____ MAKE: _____ YR _____

REFINANCE: 1ST \$ _____ 2ND \$ _____ CURRENT RATE: _____%

NEW PURCHASE: \$ _____ SALE PRICE \$ _____ DEPOSIT

SOURCE OF DEPOSIT: _____

NOTES: _____
